



# **G5 ENTERTAINMENT AB**

## **Statement by the board of directors pursuant to Chapter 18, Section 4 of the Swedish Companies Act of the board's proposal on dividend**

### **Background**

The board of directors of G5 Entertainment AB (publ), reg. no 556680-8878 (the “**Company**”) has proposed that the Annual General Meeting to be held on May 8, 2019, resolves on share dividend of SEK 2.50 per share (in total SEK 22,459,625) and that the remaining earnings be carried forward. The proposed record date for the share dividend is Friday May 10, 2019.

After payment of dividend of SEK 22,459,625, SEK 96,321,415 of the amount available be carried forward. If the existing authorization to issue shares given by the 2018 Annual General Meeting is exercised before the 2019 Annual General Meeting, the maximum dividend will increase correspondingly.

### **Statement**

Pursuant to Chapter 18, Section 4 of the Swedish Companies Act, the board of directors hereby leaves its statement.

The profits and the financial position of the Company are good, as indicated by the balance sheet and the profit and loss account in respect of the financial year 2018. The board of directors has assessed that the proposed payment of dividends would be sufficiently covered by the unrestricted shareholders' equity. The equity ratio and the liquidity will be sufficient, also subsequent to the proposed payment of dividends, and it is believed that the Company will be in a position to perform its short-term and long-term obligations.

It is the opinion of the board of directors that the proposed payment of dividend is justifiable taking into account the nature of the business, scope and risks of the operations impose on the shareholders' equity of the Company and the Company's consolidation requirements, liquidity and financial position in general. In the assessment, the board has taken into account the requirements of the consolidated nature, scope and risks on the group's equity and the consolidation requirements, liquidity and position in general.

Any fair value measurement of assets or liabilities of the parent company, in accordance with Chapter 4, Section 14 of the Swedish Annual Accounts Act (1995: 1554), has not taken place.

The Annual General Meeting on May 7, 2018, resolved to authorize the board of directors to resolve to issue ordinary shares. If the board of directors exercises the authorization prior to the 2019 Annual General Meeting, the above statement shall be equivalent to the potential additional dividend.

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*Stockholm April 2019*  
**G5 Entertainment AB (publ)**  
*Board of Directors*