



G5 ENTERTAINMENT AB

Item 10 – Board’s proposal to authorize the Board to resolve on issuance of class C shares

The Board proposes that the Extraordinary General Meeting resolves to authorize the Board, during the period until the next annual general meeting, on one or more occasions, to increase, the Company’s share capital by not more than SEK 12,000 through issuance of not more than 120,000 class C shares, each with a quotient value of SEK 0.1. With derogation of the shareholders' pre-emption rights, a bank shall be entitled to subscribe for the new class C shares at a subscription price corresponding to the quotient value of the shares. The purpose of the authorization and the reason for the derogation from shareholders' preferential rights in connection with the issue of class C shares is to ensure delivery of shares to participants in the proposed incentive program LTIP 2018 (items 7-8 at the Extraordinary General Meeting).

The Board’s proposal under this item 10 is conditional upon that the Extraordinary General Meeting formerly has approved the Board’s proposal under items 7-9 and subsequently approves the Board’s proposals under items 11-12.

Majority requirement

A valid resolution in respect of the Board’s proposal at the general meeting requires that shareholders at the general meeting representing both at least two thirds (2/3) of the number of votes cast and the number of shares represented voting for the proposal.

Stockholm in October 2018

G5 Entertainment AB (publ)

Board of Directors